

All of the fees all of the time

## Time & Fee Transparency for Insurance Brokers

# Timebox™

### 1 What does it do?

Timebox is an imaginative time-recording solution designed to meet the challenges of fee transparency and client profitability. It is an on-line system aimed specifically at helping you to increase income from your clients, to support fee negotiations, and to measure and improve client profitability.



Easy to use Timesheet

### 2 How does it work?

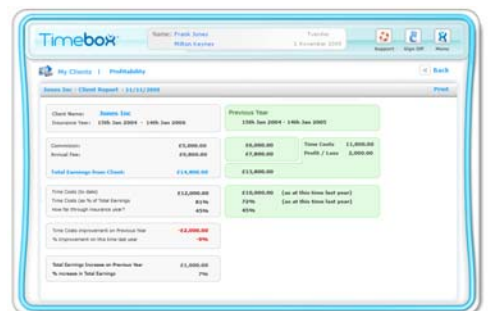
Timebox combines simplicity of use with powerful management and analytical capabilities. This means you can identify precisely where time is being spent and by whom; which accounts currently generate the most profit and exactly how much time and money is spent servicing each client.



Instant Profitability Position

### 3 Who is it for?

Timebox is designed specifically for Insurance Brokers. It provides powerful information for Account Managers, Risk Management Advisors and Claims Executives.



Compare profitability with a previous year

Fee Improvement . Client Profitability . Productivity

# Making a Transparent World Profitable

## Timebox™

### Comprehensive features for effective business processes

- Client Profitability Analysis
- Customisable Reports - all in real time
- Client activity breakdown
- Productivity Analysis
- Client Snapshot view
- Supports laptop and mobile technology (e.g. PDA / Blackberry™)
- Powerful security integration
- Rapid Implementation
- Includes CPD, Sickness, Holiday Reports
- All upgrades included
- Fully scalable
- Web hosted solution - no software required
- Intuitive Interfaces - little to no training required



Timebox Client Profit Report

Client: M2 Construction  
Location: London  
Risk Category: High  
Contract/Project: 84646

Period: Profit Loss

Item/Category	Quantity	Price	Additional Price	New Estimate	Value of Work Spent	Profit/Loss
00000000 - 00000000	1	£ 10,000.00	£ 10,000.00	£ 10,000.00	£ 10,000.00	£ 0.00
00000000 - 00000000	1	£ 10,000.00	£ 10,000.00	£ 10,000.00	£ 10,000.00	£ 0.00
00000000 - 00000000	1	£ 10,000.00	£ 10,000.00	£ 10,000.00	£ 10,000.00	£ 0.00
<b>Total</b>	<b>3</b>	<b>£ 30,000.00</b>	<b>£ 30,000.00</b>	<b>£ 30,000.00</b>	<b>£ 30,000.00</b>	<b>£ 0.00</b>



Timebox Client Report - Additional Charges Analysis

Client: M2 Construction  
Location: London  
Risk Category: High  
Contract/Project: 84646

Period: Additional Charges

Item	Value	Rate of Work Spent	Rate	Description
A. Item	£ 10,000.00	100%	100%	Contract/Project 84646
B. Item	£ 10,000.00	100%	100%	Contract/Project 84646
C. Item	£ 10,000.00	100%	100%	Contract/Project 84646
D. Item	£ 10,000.00	100%	100%	Contract/Project 84646
E. Item	£ 10,000.00	100%	100%	Contract/Project 84646
F. Item	£ 10,000.00	100%	100%	Contract/Project 84646
G. Item	£ 10,000.00	100%	100%	Contract/Project 84646
H. Item	£ 10,000.00	100%	100%	Contract/Project 84646
I. Item	£ 10,000.00	100%	100%	Contract/Project 84646
J. Item	£ 10,000.00	100%	100%	Contract/Project 84646
<b>Total</b>	<b>£ 100,000.00</b>	<b>100%</b>	<b>100%</b>	<b>Contract/Project 84646</b>

## Timebox™

- T 0845 680 0328
- F 01908 553 384
- E info@thetimebox.com

www.thetimebox.com

Timebox and the Timebox logo are trademarks of Alphatec Software Limited, All Rights Reserved.

Alphatec Software Limited, Baird House, Seebeck Place, Knowlhill, Milton Keynes, Buckinghamshire. MK5 8FR Registered Office: 53 Bothwell Street, Glasgow, G2 6TS. Registered in Scotland No. 164246